Roll your super into Catholic Super



It's simple: Complete this form, return it to us and we'll do the rest.

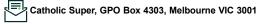
You should check whether your previous fund will charge you any exit or withdrawal fees, or how other benefits may be affected. For example, if you close your account any insurance cover you hold will cease. You may be eligible to transfer this cover to Catholic Super, contact us if you wish to do that.

1 – Your member details	Please complete in pen using CAPITAL letters
Member number	
Title	Sex Date of birth (ddmmyyyy)
Mr Mrs Ms Miss Other	Male Female
First name	Last name
Residential address	
Suburb	
State Postcode Country (if not Australia)	
Business hours phone After hours phone	Mobile
F7	
Email	
2 – Other fund details	
Fund name	
Member number Fund phone number	Fund Australian Business Number (ABN)
Fund Unique Superannuation Identifier (USI) or for a Self-managed su 3 – Amount to transfer	uper fund, enter the Fund's Electronic Service Address (ESA)
Close the account and transfer the whole balance to Catholic S	Super.
Leave the account open, but transfer this amount to Catholic S	Super: \$,,00

Need help?









Other and investment	
Other previous name/s	
Previous street address (if the details with your other fund a	are different to those above)
Suburb	
State Postcode Country (if not Austra	·
5 – Proving your identity	
To protect your super, you need to prove your identity when y	you move money between super funds.
Use my tax file number to identify me:	
Australian Taxation Office. Your TFN is confidential and	your TFN to your other super fund who will use it to confirm your identity with the d you don't have to give it to Catholic Super, however you may pay more tax than ride certified proof of identity documents to transfer super between funds. For mo Product Disclosure Statement (PDS).
I have attached certified proof of identity documents	s
For information about the documents you can provide documents you provide will be sent to your other fund	and who can certify them, go to csf.com.au . This form and the identity so they can process your request.
Privacy	
The personal information you provide on this form will be us online at csf.com.au/privacy or you can obtain a copy by c	sed in accordance with Togethr Trustee's Privacy Statement, which you can vie contacting us on 1300 655 002.
access and seek correction of the information we hold abou	we deal with your personal information and who you can talk to if you wish to ut you. It includes details on how we collect, disclose and manage your personal test are the control of the
information, including other entities and offshore locations the	nat may receive or provide your information.
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (N	nat may receive or provide your information. Mercer), will also handle your personal information. You can view Mercer's
Privacy Policy online at mercer.com.au/privacy	
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Nerivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you	Mercer), will also handle your personal information. You can view Mercer's
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form	Mercer), will also handle your personal information. You can view Mercer's
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Nerivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I:	Mercer), will also handle your personal information. You can view Mercer's u can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I: • declare I have read and understood this form and the inforeming among a may ask my super providers for information at may have on my benefits (such as insurance in my previous)	Mercer), will also handle your personal information. You can view Mercer's a can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300 rmation I have provided is complete and correct; bout any fees and charges that may apply and about the effect this transfer rus fund);
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I: • declare I have read and understood this form and the inforemation and the information	Mercer), will also handle your personal information. You can view Mercer's u can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300 rmation I have provided is complete and correct; bout any fees and charges that may apply and about the effect this transfer
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I: • declare I have read and understood this form and the inforeman and any have on my benefits (such as insurance in my previous understand that on payment by my previous super fund, I attransferred;	Mercer), will also handle your personal information. You can view Mercer's a can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300 rmation I have provided is complete and correct; bout any fees and charges that may apply and about the effect this transfer rus fund);
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I: • declare I have read and understood this form and the infor • am aware I may ask my super providers for information ab may have on my benefits (such as insurance in my previous understand that on payment by my previous super fund, I transferred; • authorise Catholic Super (and its agents) to contact my previous	Mercer), will also handle your personal information. You can view Mercer's a can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300 rmation I have provided is complete and correct; bout any fees and charges that may apply and about the effect this transfer rus fund); discharge that super fund from any further liability in respect of the amount
Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Merivacy Policy online at mercer.com.au/privacy If you have any other queries in relation to privacy issues, you 6 — Sign the form By signing this form I: • declare I have read and understood this form and the inforemation and may have on my benefits (such as insurance in my previous understand that on payment by my previous super fund, I attransferred; • authorise Catholic Super (and its agents) to contact my precious Super.	Mercer), will also handle your personal information. You can view Mercer's a can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 300 rmation I have provided is complete and correct; bout any fees and charges that may apply and about the effect this transfer ous fund); discharge that super fund from any further liability in respect of the amount revious super fund regarding this request to combine that account into

Need help?









Please return your completed form to Catholic Super, GPO Box 4303, Melbourne VIC 3001