



## Step 2 – Choose your investment options for your current super account

You can choose one or more investment options. Please ensure the total adds to 100% otherwise this form will not be processed and your investment allocations will remain unchanged until this is corrected.

I'd like to invest in the following investment option(s) for my current super account:

| Managed Choice Options        | Percentage to be invested                                        |
|-------------------------------|------------------------------------------------------------------|
| Aggressive                    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Moderately Aggressive         | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Balanced (My Super product)   | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Conservative Balanced         | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Moderately Conservative       | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Conservative                  | <input type="text"/> <input type="text"/> <input type="text"/> % |
| RetirePlus                    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| RetireStable                  | <input type="text"/> <input type="text"/> <input type="text"/> % |
| <b>Build Your Own Options</b> |                                                                  |
| Australian Shares             | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Overseas Shares               | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Property                      | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified Fixed Interest    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| FlexiTerm Deposit*            | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Cash                          | <input type="text"/> <input type="text"/> <input type="text"/> % |
| <b>TOTAL</b>                  | <b>1 0 0</b> %                                                   |

\* FlexiTerm Deposit is a closed investment option, however you can elect to fully switch out of FlexiTerm Deposit if you are already invested in this option.

## Step 3 – Choose your investment options for your future contributions and transfers

You can choose one or more investment options. Please ensure the total adds to 100% otherwise this form will not be processed and your investment allocations will remain unchanged until this is corrected.

I'd like to invest in the following investment option(s) for my future contributions and transfers:

| Managed Choice Options        | Percentage to be invested                                        |
|-------------------------------|------------------------------------------------------------------|
| Aggressive                    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Moderately Aggressive         | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Balanced (My Super product)   | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Conservative Balanced         | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Moderately Conservative       | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Conservative                  | <input type="text"/> <input type="text"/> <input type="text"/> % |
| RetirePlus                    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| RetireStable                  | <input type="text"/> <input type="text"/> <input type="text"/> % |
| <b>Build Your Own Options</b> |                                                                  |
| Australian Shares             | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Overseas Shares               | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Property                      | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified Fixed Interest    | <input type="text"/> <input type="text"/> <input type="text"/> % |
| Cash                          | <input type="text"/> <input type="text"/> <input type="text"/> % |
| <b>TOTAL</b>                  | <b>1 0 0</b> %                                                   |



## Your Privacy

The Fund is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on **1300 655 002**.

Our Privacy Policies are available to view at [www.csf.com.au](http://www.csf.com.au) or you can obtain a copy by contacting us on **1300 655 002**.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policies list all other relevant offshore locations.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 655 002** or write to the Catholic Super Privacy Officer, GPO BOX 4303, Melbourne, VIC 3001.

## Step 4 – Sign the form

By signing this form I understand that:

- any investment option changes will be effective from the date the change is made by Catholic Super
- the Trustee's administrator will not action my request if the information is incomplete or ambiguous
- I will be able to change my investment option as required
- the information on this form will be handled by the Trustee to process my investment option choice
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

/   /

**Please return your completed form to Catholic Super, GPO Box 4303, Melbourne, VIC 3001.**

