

Step 2 – Complete your contact details (continued)

Contact 2

Title Mr Mrs Ms Miss Other

Surname

Given names

Position title

Business telephone

-

Fax

-

Email address

Step 3 – Choice of Fund

I/We wish to nominate Catholic Super as the nominated Employer fund under Choice of Fund legislation for:

all employees

certain employees* (e.g.: management staff etc. Please provide the details below).

This nomination is effective from / /

Step 4 – Method of making contributions

The Government's SuperStream reforms have been legislated. Important dates to note:

30 June 2015 – Employers with 20 or more employees must make contributions by electronic means, using a system such as Online Pro or Online Q.

30 June 2016 – Employers with less than 20 employees must make contributions by electronic means, using a system such as Online Lite. You can start using Online Lite now – you don't need to wait!

Please select one method of making contributions.

Online Lite

Allows you to electronically remit super contributions and add new employees in one transaction. Payment method is BPAY®. Suitable for smaller employers with less than 20 employees and where all employees' contributions are being remitted to Catholic Super. Upon your application being completed an email will be sent to you with your registration details.

Online Q

Allows you to upload a data file directly from your payroll system and remit super contributions electronically in one transaction. You can use Online Q to pay contributions just to Catholic Super, or as a clearing house to pay contributions to multiple funds. Payment methods are EFT direct credit and/or client initiated direct debit. Suitable for employers with 20 employees or more. Please contact the Catholic Super Service Centre on **1300 655 002** to discuss the installation process with you.

Online Pro

Allows you to upload a data file directly from your payroll system and remit super contributions electronically in one transaction. You can use Online Pro to pay contributions just to Catholic Super, or as a clearing house to pay contributions to multiple funds. Payment method is client initiated direct debit only. Suitable for employers with 20 employees or more. Catholic Super will contact you and discuss the installation process with you.

Please provide details about your employees

Number of employees working for the business (approx)

Number of employees to join Catholic Super



Step 5 – Authorised Signatories

The Trustee of Catholic Super is authorised to accept on behalf of the applicant the signature of any person as advised by the applicant (including those nominated on this form) for the purpose of administering the employer's superannuation plan.

Name

Position

Signature

Name

Position

Signature

Name

Position

Signature

Name

Position

Signature

Step 6 – Sign the form

By signing this form I/We:

- have read and understand the Catholic Super Product Disclosure Statement as available at www.csf.com.au/super-pds.
- have also read the associated reference material available at www.csf.com.au/super-pds.
- agree to be bound by the terms and conditions of the Trust Deed governing the Fund.
- acknowledge that it is the responsibility of the employer to meet its Superannuation Guarantee obligations.
- declare that all the details in this application form are accurate and complete. I agree to provide the trustee with any further information that it may request which relates to my participation in Catholic Super and that I will update the trustee if any of the information I have provided changes.
- have read and understood Catholic Super's Privacy Policy and agree to personal information collected from the employer being used to manage its participation in the Fund.

And in relation to my privacy I acknowledge that I understand:

The Fund is administered by Catholic Super along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies.

Continued over



Step 6 – Sign the form (continued)

Our Privacy Policies are available to view at www.csf.com.au or you can obtain a copy by contacting us on **1300 655 002**.

If you do not provide the personal information requested, we may not be able to manage your superannuation.

If you have any other queries in relation to privacy issues, you may contact us on **1300 655 002** or write to the Catholic Super Privacy Officer, GPO BOX 4303, Melbourne, VIC 3001.

For use when the employer is a company:

Director/Secretary name (1)

Signature

Date

Director/Secretary name (2)

Signature

Date

For use when the employer is an individual or partnership:

Full name (1)

Signature

Date

Full name (2)

Signature

Date

Please return your completed form to Catholic Super, GPO Box 4303, Melbourne VIC 3001.

