

Caroline Ngoi



Financial Planner Profile

Qualified Professional

Caroline is a member of the Financial Planning Association and her qualifications include:

- Certified Financial Planner [CFP]
- Graduate Diploma of Financial Planning [Grad Dip FP]
- Bachelor of Commerce [BComm]

Extensive Experience

Caroline has been employed in the financial services industry since 2003, predominantly in boutique financial planning firms.

Her areas of expertise include self-managed superannuation funds, insurance, investments, Aged Care and retirement planning.

Caroline has been employed with MyLife MyAdvice since 2012.

Specialist Product Advice

Caroline is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



Caroline Ngoi is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

Authorised Representative number

334708

Address:

Level 1, 535 Bourke Street
Melbourne VIC 3000

Postal address:

PO Box 333
Collins Street West VIC 8007

Phone:

03 9648 4741

Email:

cngo@mylifemyadvice.com.au