

# Member application for employees



## About this form

You can use this form to provide your personal details, select your investment options and insurance and nominate your beneficiaries. If you want to make voluntary contributions out of your pay, please see your payroll or human resources department.

## 1 – Your personal details

Please complete in pen using CAPITAL letters

Title Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other <input type="checkbox"/> <input type="text"/>	Sex Male <input type="checkbox"/> Female <input type="checkbox"/>	Date of birth (ddmmyyyy) <input type="text"/>
First name <input type="text"/>	Last name <input type="text"/>	
Residential address (must be provided) <input type="text"/>		
Suburb <input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
Postal address (if different from above) <input type="text"/>		
Suburb <input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
Business hours phone <input type="text"/>	After hours phone <input type="text"/>	Mobile <input type="text"/>
Email <input type="text"/>		
Name of employer who will be contributing to Catholic Super for you <input type="text"/>		
Do you work in the transport industry? Yes <input type="checkbox"/> No <input type="checkbox"/>	Date commenced employment (ddmmyyyy) <input type="text"/>	

## 2 – Your tax file number (TFN) - don't pay more tax than you have to

Your TFN is confidential and you don't have to give it to Catholic Super. However you may pay more tax than you have to if you don't supply it. For more information about providing your TFN, please see the *Product Disclosure Statement (PDS)*.

My TFN is:  -  -  OR  I've already provided my TFN to Catholic Super  
OR  I choose not to provide my TFN

## Need help?

1300 655 002 [csf.com.au](http://csf.com.au) Catholic Super, GPO Box 4303, Melbourne VIC 3001

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### 3 – Your investment options

When you join Catholic Super, we set your account up and invest all your future contributions in the MySuper investment option, if you have not made a choice. You can use this section to set your future contributions investment mix. Please ensure the total adds up to 100%, otherwise the default investment option will apply until you amend your request. If you wish to change your investment mix for any contributions already received, please complete our *Change your investments* form or you can change your investment options online once you've received your account login details.

I'd like to invest in the following investment option(s):

Diversified options		Sector Specific options	
Growth Plus	<input type="text"/> %	Australian Shares	<input type="text"/> %
Growth	<input type="text"/> %	Overseas Shares	<input type="text"/> %
Balanced Growth	<input type="text"/> %	Diversified Fixed Interest	<input type="text"/> %
MySuper	<input type="text"/> %	Cash	<input type="text"/> %
Balanced	<input type="text"/> %		
Capital Stable	<input type="text"/> %		
Future Focus	<input type="text"/> %		
Index Diversified	<input type="text"/> %		

**Must total 100%**

### 4 – Your beneficiaries

You can use this section to nominate who you would prefer your death benefit to be paid to. **The trustee of Catholic Super is not legally bound by your nominations below but will take them into account.** For more information, please refer to the PDS. If you're nominating your 'Legal personal representative', you do not need to complete the 'Full Name' section, but you must complete the '% of benefit' section. Once you have received your account login details, you can also add or change your non-binding nomination online. If you would like to make a binding nomination, you will need to complete a *Making a death benefit nomination* form which is available on our website or you can contact us for a copy.

Full Name	Beneficiary type		% of benefit
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	
<input type="text"/>	<input type="checkbox"/> Interdependent		
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	
<input type="text"/>	<input type="checkbox"/> Interdependent		
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	
<input type="text"/>	<input type="checkbox"/> Interdependent		
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	
<input type="text"/>	<input type="checkbox"/> Interdependent		
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	
<input type="text"/>	<input type="checkbox"/> Interdependent		

**Must total 100%**

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## 5 – Your insurance cover

### Death, total and permanent disablement (TPD) and income protection (IP)\* cover

Death, TPD and IP cover\* start automatically when you meet Catholic Super's eligibility and cover conditions, unless you opt out of it by ticking the appropriate box/boxes below. You can also choose to opt in to cover so it starts when we process your application and have received an employer contribution. For full details of our cover, please refer to the PDS and the *Insurance in your super* guide.

<b>I would like to opt in to insurance cover</b> (tick a box for each type of cover you want to opt in to)	<input type="checkbox"/> Default death cover <input type="checkbox"/> Default TPD cover <input type="checkbox"/> Default IP cover*	Default death and TPD cover provides a set amount of cover based on your age. Default IP cover provides a fixed monthly amount of \$3,000 for a benefit period of up to 2 years, with a 90-day waiting period.
<b>I would like to opt out of insurance cover</b> (tick a box for each type of cover you want to opt out of)	<input type="checkbox"/> No death cover <input type="checkbox"/> No TPD cover <input type="checkbox"/> No IP cover	If you opt out of your cover, then later decide to apply for cover, you will need to complete underwriting and be approved by the insurer.

If you wish to make other changes to your cover, such as requesting a higher amount or setting your cover to a fixed dollar amount, you will need to complete the Change insurance cover form on our website or contact us for a copy.

\*Note that if you work for a transport industry employer, you will not be eligible for default IP cover

## Privacy

The personal information you provide on this form will be used in accordance with Together Trustee's Privacy Statement, which you can view online at [csf.com.au/privacy](http://csf.com.au/privacy) or you can obtain a copy by contacting us on **1300 655 002**.

Together Trustee's Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer), will also handle your personal information. You can view Mercer's Privacy Policy online at [mercerc.com.au/privacy](http://mercerc.com.au/privacy)

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

## 6 – Sign the form

### By signing this form I:

- acknowledge that I have received all information I require in order to exercise the choices I have made.
- acknowledge that I am not applying for, intending to apply for or have not been paid a TPD or terminal illness benefit from any Australian superannuation fund or life insurance policy, otherwise I am not eligible for any cover.
- acknowledge that I have read and understood the *Product Disclosure Statement (PDS)* and agree to be bound by the terms and conditions outlined in it, and the trust deed and rules which govern the operation of Catholic Super.

Signature

Date (ddmmyyyy)

Please return your completed form to Catholic Super, GPO Box 4303, Melbourne Vic 3001.

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