

Member application for Personal members



1 – Your personal details

Please complete in pen using CAPITAL letters

Title
Mr Mrs Ms Miss Other

Sex
Male Female

Date of birth (ddmmyyyy)

First name

Last name

Residential address (must be provided)

Suburb

State

Postcode

Postal address (if different from above)

Suburb

State

Postcode

Business hours phone

After hours phone

Mobile

Email

2 – Your tax file number (TFN) - don't pay more tax than you have to

Your TFN is confidential and you don't have to give it to Catholic Super. However if you are under age 60, you may pay more tax than you have to if you don't supply it. For more information about providing your TFN, please see our *Product Disclosure Statement (PDS)*.

My TFN is: - - OR I've already provided my TFN to Catholic Super
OR I choose not to provide my TFN

3 – Your investment options

When you join Catholic Super, we set your account up and invest all your future contributions in the MySuper investment option, if you have not made a choice. You can use this section to set your future contributions investment mix. Please ensure the total adds up to 100%, otherwise the default investment option will apply until you amend your request. If you wish to change your investment mix for any contributions already received, please complete our *Change your investments* form or you can change your investment options online once you've received your account login details.

I'd like to invest in the following investment option(s):

Diversified options		Sector Specific options	
Growth Plus	<input type="text"/> %	Australian Shares	<input type="text"/> %
Growth	<input type="text"/> %	Overseas Shares	<input type="text"/> %
Balanced Growth	<input type="text"/> %	Diversified Fixed Interest	<input type="text"/> %
MySuper	<input type="text"/> %	Cash	<input type="text"/> %
Balanced	<input type="text"/> %		
Capital Stable	<input type="text"/> %		
Future Focus	<input type="text"/> %		
Index Diversified	<input type="text"/> %		

Must total 100%

Need help?

1300 655 002 csf.com.au Catholic Super, GPO Box 4303, Melbourne VIC 3001

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4 – Your beneficiaries

You can use this section to nominate who you would prefer your death benefit to be paid to. **The trustee of Catholic Super is not legally bound by your nominations below but will take them into account.** For more information, please refer to the PDS. If you're nominating your 'Legal personal representative', you do not need to complete the 'Full Name' section, but you must complete the '% of benefit' section. Once you have received your account login details, you can also add or change your non-binding nomination online. If you would like to make a binding nomination, you will need to complete a *Making a death benefit nomination* form which is available on our website or you can contact us for a copy.

Full Name	Beneficiary type		% of benefit
<input type="text"/> <input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependant	<input type="checkbox"/> Financial dependant <input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependant	<input type="checkbox"/> Financial dependant <input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependant	<input type="checkbox"/> Financial dependant <input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependant	<input type="checkbox"/> Financial dependant <input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	<input type="text"/> <input type="text"/> <input type="text"/> %
<input type="text"/> <input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependant	<input type="checkbox"/> Financial dependant <input type="checkbox"/> Legal personal representative (executor or administrator of your estate)	<input type="text"/> <input type="text"/> <input type="text"/> %

Must total 100%

5 – Your insurance cover

We don't automatically provide any insurance cover when you join Catholic Super as a Personal member. If you'd like to apply for Death, Total & Permanent (TPD) or Income Protection (IP) cover you'll need to apply for it by logging into Member Online once your account has been established. Alternatively, you can complete the *Change insurance cover* form and *Personal Statement* on our website or contact us for a copy.

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 1300 655 002  csf.com.au  Catholic Super, GPO Box 4303, Melbourne VIC 3001

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Privacy

The personal information you provide on this form will be used in accordance with Together Trustee's Privacy Statement, which you can view online at csf.com.au/privacy or you can obtain a copy by contacting us on **1300 655 002**.

Together Trustee's Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer), will also handle your personal information. You can view Mercer's Privacy Policy online at mercerc.com.au/privacy

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

6 – Sign the form

By signing this form I:

- acknowledge that I have received all information I require in order to exercise the choices I have made.
- acknowledge that I have read and understood the *Product Disclosure Statement (PDS)* and agree to be bound by the terms and conditions outlined in it, and the trust deed and rules which govern the operation of Catholic Super.

Signature

Date (ddmmyyyy)

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Please return your completed form to Catholic Super, GPO Box 4303, Melbourne Vic 3001.

Need help?



1300 655 002



csf.com.au



Catholic Super, GPO Box 4303, Melbourne VIC 3001

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