

Catholic Super

Making a One Off Personal Contribution to Your Super

About this form

We need you to fill out this form if you wish to pay a lump sum contribution into Catholic Super. This information will be used to identify you and allocate the money to your Member Account.

You can also make personal (after tax) contributions by BPAY® by logging on to the member section of our website.


Note that you must have provided your Tax File Number (TFN) to Catholic Super before you can make after-tax contributions to the Fund. If your TFN has not been provided, this contribution cannot be accepted by Catholic Super and will be returned to you.

If you are uncertain as to whether or not you have provided your TFN, you can check these details on the fund website, www.csf.com.au or by contacting the Catholic Super Service Centre on **1300 655 002**.

If you need help

For assistance call the Catholic Super Service Centre on **1300 655 002**

Step 1 – Complete your personal details

Please print in black or blue pen, in uppercase, one character per box.  

Title Mr Mrs Ms Miss Other Date of birth / /

Given names

Surname

Postal address

Suburb State Postcode

Daytime Telephone - Mobile -

Fax -

Membership number

Employer



Step 2 – Payment details

I request the Trustee of Catholic Super to accept a lump sum contribution of

\$ as an after-tax contribution*.

I wish to make this payment by cheque. Please make the cheque payable to Catholic Super

Cheque number

* Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to Catholic Super as a single payment. If your contribution exceeds those limits, the excess will be returned to you.

Internal
use only
11585
CS1601

Your Privacy

The Fund is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with and marketing material information about the other products and services offered by us and our related bodies corporate. If you do not wish to receive marketing material, please contact us on **1300 655 002**.

Our Privacy Policy is available to view at csf.com.au/privacy or you can obtain a copy by contacting us on **1300 655 002**.

When you become a member, we assume that you consent to this handling of your personal information. If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policy lists all other relevant offshore locations.

Our Privacy Policy sets out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 655 002** or write to Privacy Officer, Catholic Super, GPO BOX 4303, Melbourne, VIC 3001.



Step 3 – Sign the form

I declare that (please tick one only)

- I am under age 65 I am aged 65 – 74 and have been in paid employment for at least 40 hours
in a period of not more than 30 consecutive days during this financial year

Your application will not be accepted unless you have signed this declaration. By signing this form I:

- acknowledge that I have read and understood the information provided in the Product Disclosure Statement on Contributions, and agree to be bound by it.
- confirm that I am eligible to make this personal lump sum contribution to Catholic Super.
- accept that I will be bound by the provisions of the trust deed which govern the operation of Catholic Super.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to Catholic Super.
- understand that nothing on this form constitutes financial advice or recommendations.
- understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

X

Date

□□ / □□ / □□□□

Please return your completed form to the Fund Administrator, Catholic Super, GPO Box 4303, Melbourne, VIC 3001.

