

Catholic Super Spouse Contribution Advice

If you are the spouse of a Catholic Super member you can contribute to the fund on their behalf. You will need to complete this form each time you make a lump sum contribution. Note that your spouse must provide their Tax File Number (TFN) before contributions can be accepted by the fund. If the TFN has not been provided, contributions cannot be accepted and will be returned to you.

If you need help

For assistance call the Catholic Super Service Centre on **1300 655 002**, or refer to our website **www.csf.com.au**.

Step 1 – Complete your nominated spouse details			<i>Please print in black or blue pen, in uppercase, one character per box.</i>		A ✓														
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Step 2 – Make a contribution – contributing spouse

Title Mr Mrs Ms Miss Other Date of birth / /

Given names

Surname

I wish to contribute an amount of \$ which represents a spouse contribution on behalf of my spouse named above, who is a member of Catholic Super .

Please make cheque payable to Catholic Super and attach to this form.

Internal use only – 11575

Your Privacy

The Fund is administered by us along with our service provider, Mercer Outsourcing (Australia) Pty Ltd. We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information and marketing material about the other products and services offered by us and our related bodies corporate. If you do not wish to receive marketing material, please contact us on **1300 655 002**.

Our Privacy Policy is available to view at csf.com.au/privacy or you can obtain a copy by contacting us on **1300 655 002**.

When you become a member, we assume that you consent to this handling of your personal information. If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

In managing your super your personal information will be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policy lists all other relevant offshore locations.

Our Privacy Policy sets out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact us on **1300 655 002** or write to Privacy Officer, Catholic Super, GPO BOX 4303, Melbourne, VIC 3001.

Step 3 – Sign the form - contributing spouse

I wish to make contributions to Catholic Super for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand that:

- I acknowledge that any such contributions to the Plan are for the benefit of my spouse (the "nominated" spouse) and cannot be repaid to me. I confirm that the "nominated" spouse is my spouse within the meaning of relevant Government Legislation (as set out in the Product Disclosure Statement "nominated" Spouse), and if over the age of 65 and under 70, is gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I will advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation or, if between 65 and 70 ceases to be gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I confirm that I am not entitled to a tax deduction for these spouse contributions.
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

/ /

Please return your completed form to the Fund Administrator, Catholic Super , GPO Box 4303, Melbourne, VIC 3001.

